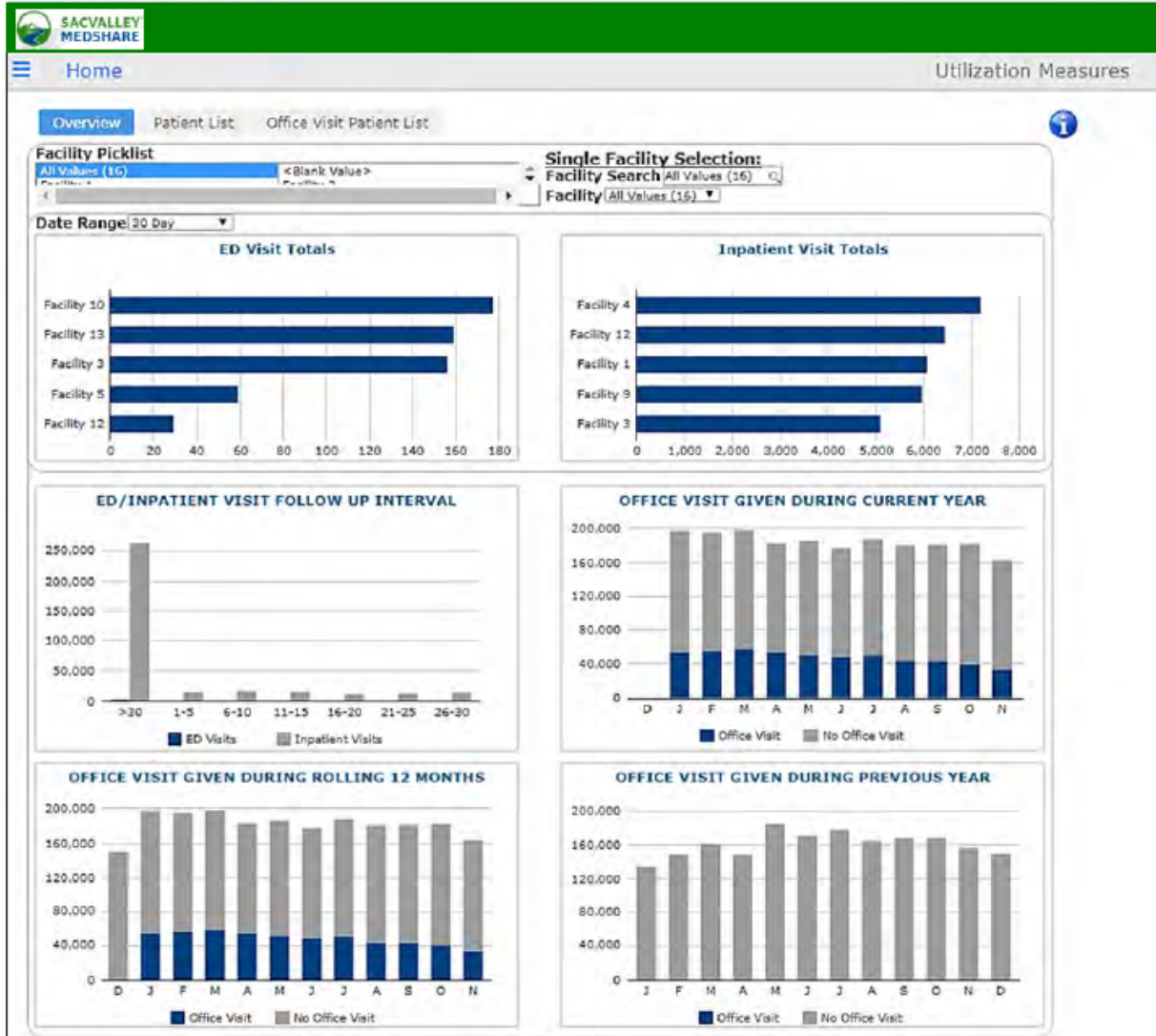


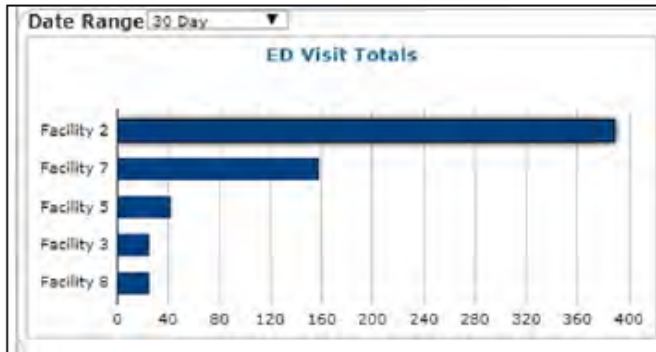


Dashboard User Guide – Utilization



Utilization includes all visits with a filtering option for recognized office visits codes versus non-office visits. There are several facility selection options. The left facility selection option is a 'pick list'.

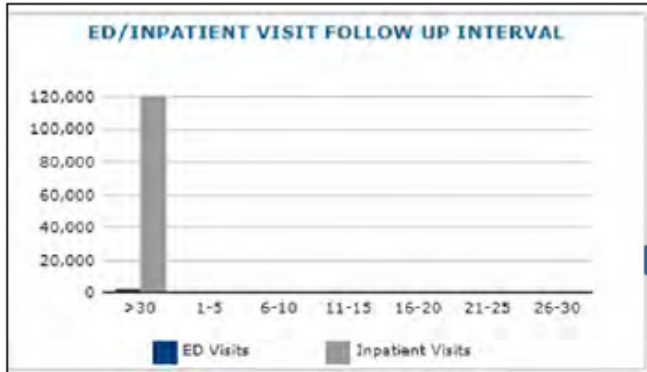
To select multiple facilities at one time, hold the 'Ctrl' key on your keyboard and click on other facilities. The two other single selection pick lists will be set to 'All Values', however the results will represent those items selected in the pick list.



Displays emergency department activity for selected date range. Top five facilities for activity appear in rank order. Drill down into facility and patient detail available from chart.



Inpatient Visit Totals: Displays inpatient activity for selected date range. Top five facilities for activity appear in rank order. Drill down into facility and patient detail available from chart.



ED/Inpatient Visit Follow up Interval
This chart tracks office visits after an IP or ED visit. Drill down is available into patient detail to show site of ED or IP visit and associate office encounter.

#	Name	DOB	Sex	Discharge Date	Discharge Facility	OV Date	OV Facility	OV Code	OV Desc
1	2252409, Patient	1/1/1950	M	02/01/2017	Facility 12	02/05/2017	Facility 14	99213	Office/outpatient visit, est
1	2252409, Patient	1/1/1950	M	02/01/2017	Facility 12	02/05/2017	Facility 14	99213	Office/outpatient visit, est
1	2252409, Patient	1/1/1950	M	02/01/2017	Facility 12	02/05/2017	Facility 14	99213	Office/outpatient visit, est
1	2252409, Patient	1/1/1950	M	01/31/2017	Facility 12	02/05/2017	Facility 14	99213	Office/outpatient visit, est
1	2252747, Patient	2/5/1968	M	01/20/2018	Facility 7	01/28/2018	Facility 12	99213	OFFICE OR OTHER OUTPATIENT
1	2252747, Patient	2/5/1968	M	01/07/2018	Facility 7	01/28/2018	Facility 8	99213	OFFICE OR OTHER OUTPATIENT
1	2253064, Patient	11/17/1966	M	10/03/2017	Facility 2	10/06/2017	Facility 15	99204	OFFICE/OUTPATIENT VISIT, IN
1	2253581, Patient	7/16/1950	M	01/20/2017	Facility 12	01/26/2017	Facility 14	99212	Office/outpatient visit, est
1	2253581, Patient	7/16/1950	M	01/20/2017	Facility 12	01/26/2017	Facility 14	99212	Office/outpatient visit, est
1	2253581, Patient	7/16/1950	M	12/21/2016	Facility 12	01/26/2017	Facility 14	99212	Office/outpatient visit, est
1	2253581, Patient	7/16/1950	M	01/21/2017	Facility 12	01/26/2017	Facility 14	99212	Office/outpatient visit, est
1	2253581, Patient	7/16/1950	M	01/21/2017	Facility 12	01/26/2017	Facility 14	99212	Office/outpatient visit, est



Office Visit Current Year; Rolling 12 Months; and Previous Year display graphically by month the incidence of office and other types of visits for the patient population.



Patient List

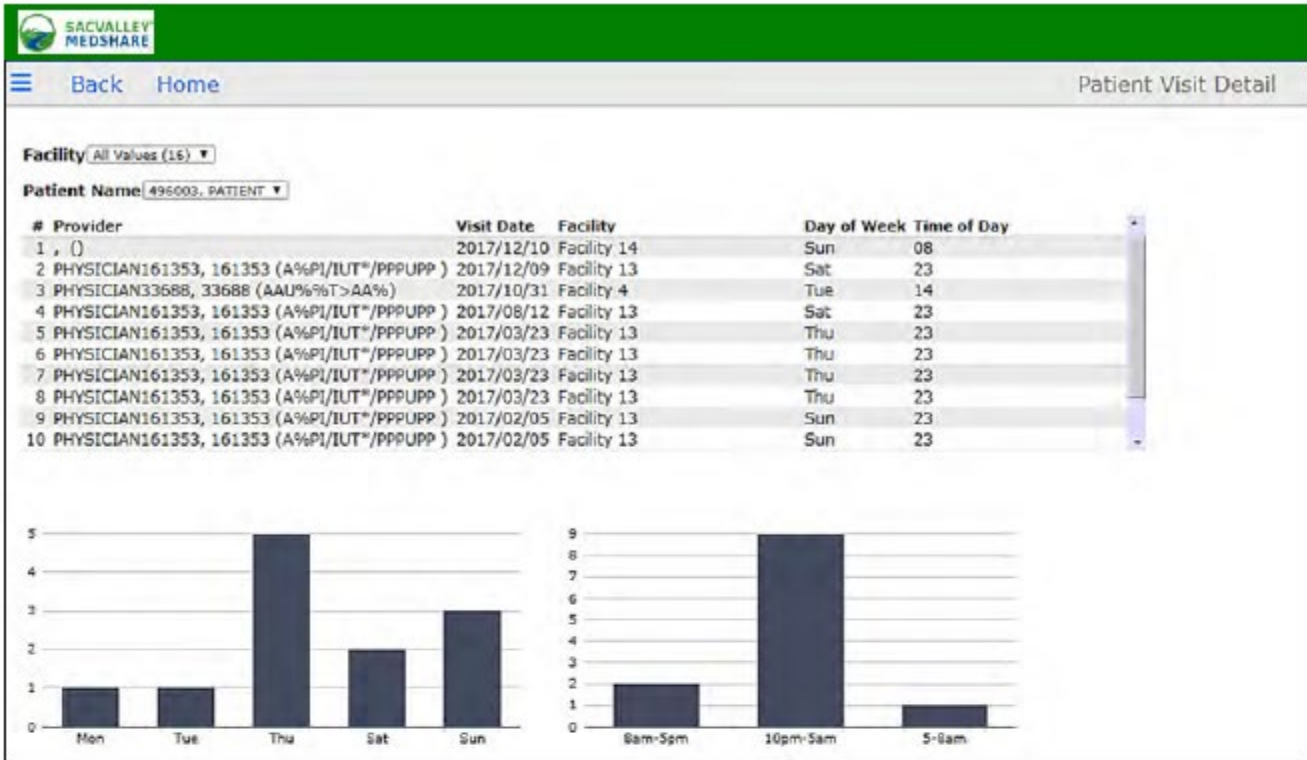
The screenshot shows the 'Patient List' interface with the following data:

#	Name	DOB	Sex	Ethnicity	Race	Total Visits
104,790						1,789,189
1	2047333, PATIENT	05/24/1982	F			5,616
2	6866670, PATIENT	11/30/2001	M		White	1,948
3	2321192, PATIENT	12/10/1954	M			1,844
4	1126317, PATIENT	10/20/1947	M	Not Hisp		1,261
5	1197817, PATIENT	02/28/1955	M	Hispanic	White	968
6	1051364, PATIENT	11/30/1987	M			846
7	1680674, PATIENT	06/24/1973	F	Not Hisp	American	805
8	2111582, PATIENT	09/28/1979	F	Not Hisp		790
9	683843, PATIENT	04/11/1981	M	Not Hisp	White	685
10	1092586, PATIENT	05/25/1987	F	Not Hisp		681
11	2073888, PATIENT	04/18/1963	F			640
12	1618477, PATIENT	12/10/1979	M	Not Hisp		630
13	1783759, PATIENT	02/27/1983	F			625
14	1968471, PATIENT	07/17/1954	F		White	595
15	2210877, PATIENT	12/05/1987	F			593
16	756735, PATIENT	11/22/1974	F	Not Hisp	White	582

Patient List displays a historical list of all visit activity for all patients in the client's population. Use of the Patient Name selection displays a single patient name. This is useful to confirm patient is included in population. Selecting a single patient provides visit details.

The screenshot shows the 'Patient List' interface with the following data:

#	Name	DOB	Sex	Ethnicity	Race	Total Visits
1	496003, PATIENT	09/24/2016	M		White	12



Facility: Facility 13 PCP: , (

Pat Name: 496003, PATIENT Account ID: *>AJYYOPPIY*PPTJ%%OBXJ%BSJ

Diagnosis List

Diag Code	Diag Desc	Diag Sequence
B349	Viral disease	1
J209	Bronchitis	2
L250	Contact dermatitis	3
Z00129	Encounter for routine child health examination without abnormal findings	4

Single Patient visit detail in Utilization

Procedure List

Proc Code Desc

Insurance List

Ins Name	Effective Date	Expiration Date	Based on Visit Date
ed9819eac864c3afd1a855719cade6d1	2017/10/30		2017/03/23



Office Visit Patient List Displays Office, Clinic, Inpatient, and Other visits for patient within selected time periods. Filtering available for facility, month, and all visits, office or non-office visits. Mouse hover expands visit description

SACVALLEY MEDSHARE

Back Home Utilization Patient List Trend Pop-up

Facility: All Values (16) Month: YTD Complete Office Visit: Yes

Record #	Patient Name	DOB	Sex	Ethnicity	Race	Activity Date	Visit Desc	Facility
7,468								
1	3872413, Patient	12/06/1954	F	Not Hisp	White	03/25/2018	OFFICE/OUTPATIENT VISIT E5	Facility 8
1	3872413, Patient	12/06/1954	F	Not Hisp	White	04/29/2018	OFFICE/OUTPATIENT VISIT E5	Facility 8
1	3874382, Patient	07/27/1944	F		White	04/30/2018	Office/outpatient visit; establis	Facility 10
1	3874822, Patient	01/10/1946	M	Not Hisp	White	01/12/2018	Office/outpatient visit; established patient; level 3 - 99213	
1	3875344, Patient	06/23/1946	M	Not Hisp	White	02/03/2018		
1	3878042, Patient	08/15/1968	M		White	02/04/2018	Office/outpatient visit; establis	Facility 10
1	3878042, Patient	08/15/1968	M		White	04/02/2018	Office/outpatient visit; establis	Facility 10
1	3878042, Patient	08/15/1968	M		White	05/04/2018	Office/outpatient visit; establis	Facility 10

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