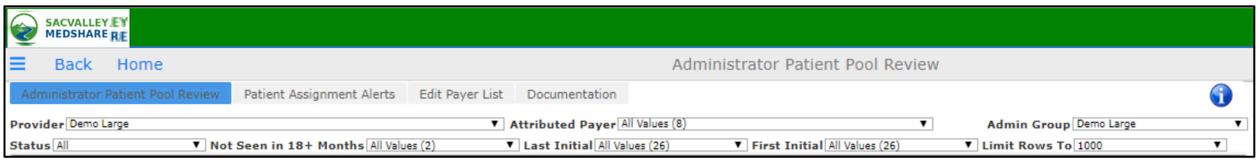
- **Payer Attributed?** - a checkbox indicating if a patient has been marked as payer attributed. This checkbox is white by default, and green if a Practice Administrator has attributed a payer to the patient. The setting is practice/client-wide, and not on a per-provider basis
- **Last Pool Status Change** - the date and time of the last edit to a patient's Included/Excluded status
- **Patient Has >1 Provider** - a circular red alert displayed for any patient that has been assigned to more than one provider within the client/practice.
- **Patient Has No Provider** - a circular red alert displayed for any patient that has not been assigned to a provider



Filters

The Patient Pool report can be filtered by the following:

- **Status** - filters the report to show only Included patients, only Excluded patients, or All patients (default) for the provider.
- **Attributed Payer** - filters the report to only those patients that a Practice Administrator has marked as attributed to a particular payer. The default is to show all patients.
- **Not Seen in 18+ Months** - filters the report to show only those patients for which the condition is True or False. The default settings show all patients.
- **First Initial** - filters the report to only patients whose first initial starts with the selected character. The default settings show all values.
- **Last Initial** - filters the report to only patients whose last initial starts with the selected character. The default settings show all values.
- **Limit Rows To** - sets the number of patients to view in the report. The default is 10

status for one or more patients, a user needs to log out and log back into the dashboards to see the new Included/Excluded settings affected on the data dashboards.

When the Administrator's security group is chosen from the Provider quickview, the patient list displays all patients within the practice/client. The Included? checkbox in this view is a display-only alert (green for included, white for excluded). Patient exclusions cannot be set explicitly for a Practice Administrator; they are determined by the exclusions set by all the providers that a patient is assigned to at the client. If Provider Settings for the client's Admin Group have been enabled, then any patient in the Practice Administrator's view that has not been assigned to a Provider group, or has been excluded by all Providers, will be deemed excluded for the Practice Administrator. If the Provider Settings for the client's Group have been disabled, then the Practice Administrator's view includes all patients assigned to the administrator, whether or not they are assigned to or excluded from Provider views.