SACVALLEY MEDSHARE

DATA EXCHANGE FRAMEWORK — QUALIFIED HIO

A California Qualified Health Information Organization

SacValley MedShare: *Taking data from moveable to useable*

PARTICIPANT DIRECTORY FAQS

Where do I find the Participant Directory?

The How To Guide & downloadable lists of the Directory can be found in the Participant Directory section near the top of CDII's website.

Log into your organizations DSA Portal to complete your own entries.

What is it For?

The Participant Directory is intended to be a "live" database of the Signatory's current status and preferred method of exchanging HSSI under the DxF.

How do I know if my org needs to update it?

Check with your DxF Lead on the status -or- review the CDII maintained Participant Directory list on their website.

Who's responsible for updating it?

Each Signatory is responsible for entering and maintaining their entries.

The P&P states that entries and updates must occur within ten days of the new ability to exchange HSSI or changes in preferences.

What do I choose from the dropdowns?

It depends. Though SVMS has provided helpful guidance below, please look at the Participant Directory How To Guide and DxF P&Ps for exchange deadlines and requirements.

How do we use it?

Two ways:
- Identify how your partner organizations want to receive and send information.
- As a resource for partners to exchange information with your organization.

Does my Executive that signed the DSA need to enter & update our Directory entries?

No access is provided to the user who created the organization's DSA Portal account under their email.

What if that person is no longer here or someone else should take over?

Only one user can be associated with a DSA Portal account currently.

Use this contact to update your user: Email dxf@chhs.ca.gov

If we choose the option to delay until 2026, can we connect & exchange sooner?

Yes, update your status and preferred method(s) within ten days of your connection(s) going live.

For more information on SVMS's QHIO Program email jennifer.inden@sacvalleyms.org or visit www.sacvalleyms.org

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If you are a

Voluntary Signatory not actively exchanging HSSI under the DxF DSA.

Mandated Signatory:
- Practice: < 25 full-time equivalent providers
- Nonprofit Clinic: < 10 full-time equivalent providers
- Social Service Organization
- Hospital: Rehabilitation, Long-Term Acute, Critical Access, Rural General Acute, or Acute Psychiatric less than 100 beds

Voluntary Signatory is actively exchanging HSSI under the DxF DSA.

Mandated Signatory is sharing information ahead of the 2026 deadline.

Mandated Signatory with a 2024 deadline:
- Practice: > 25 full-time equivalent providers
- Nonprofit Clinic: > 10 full-time equivalent providers
- Hospital: > 100+ beds
- Any Organization that is technologically able to exchange HSSI

Participants required by The Technical Requirements for Exchange P&P with a 2024 deadline or actively exchanging HSSI ahead of a 2026 deadline
- Hospitals
- Emergency Departments
- Skilled Nursing Facilities (optional, but encouraged)

[✓] Option to Delay until 1/31/2026

Leave the:
Request, Send, and ADT dropdowns empty.

Request & Send Dropdowns

Select the appropriate option for your organization (National Framework, QHIO, SELF, or OTHER)

ADT Dropdown

Non-required Participants select "NOT APPLICABLE"

Who: All DSA Signatory Entities

When: "not more than ten business days after Access to or Exchange of {HSSI} under the {DxF} has been made available to other Participants."

See CDII's "How To Guide" here and the Walk-Through video here.

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