

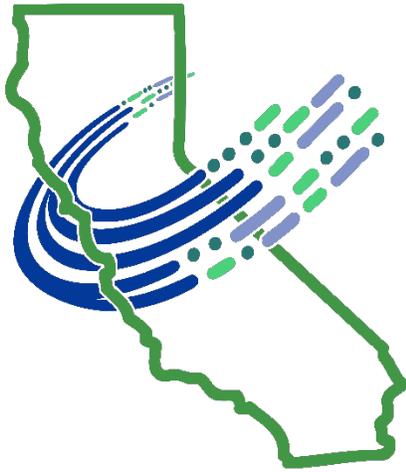


**SACVALLEY  
MEDSHARE**



A California Qualified Health Information Organization

SacValley MedShare: *Taking data from moveable to useable*



# California Care360™

## User Guide

Version 1.0  
March 2026

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## Introduction to CaliforniaCare360™

**CaliforniaCare360** is a secure Community Health Record (CHR) platform that enables the electronic sharing and access of health information across participating healthcare organizations. The platform is designed to provide authorized users with timely access to important patient information, regardless of where the data originates, supporting more coordinated and informed care delivery.

SacValley MedShare, in partnership with **KPI Ninja by Health Catalyst**, provides the CaliforniaCare360 platform to support the secure exchange and aggregation of clinical information across the region. CaliforniaCare360 collects and organizes data from multiple healthcare systems and participating organizations to create a comprehensive, longitudinal patient record.

The platform integrates both clinical and administrative data from a variety of sources. This unified view of patient information allows clinicians, care managers, and healthcare administrators to access relevant patient data quickly and securely.

Through CaliforniaCare360, participating organizations can improve care coordination, enhance clinical decision-making, and support population health initiatives. By bringing together data from diverse sources into a single, accessible platform, CaliforniaCare360 enables care teams to better understand patient history, identify care needs, and deliver higher-quality care across the healthcare continuum.

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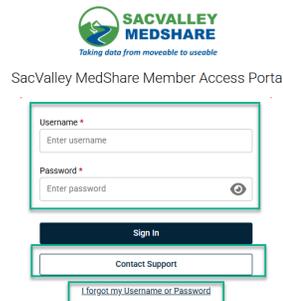
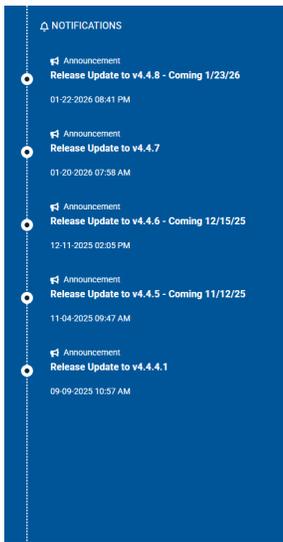
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## Access and Login

Users access CaliforniaCare360 through the Ninja Universe platform.

Steps:

1. Log into the Ninja Universe portal using your assigned credentials.



### WELCOME TO SACVALLEY MEDSHARE QHIO

This secure portal is intended for use exclusively by authorized healthcare professionals. By accessing this application, you acknowledge and agree to the following:

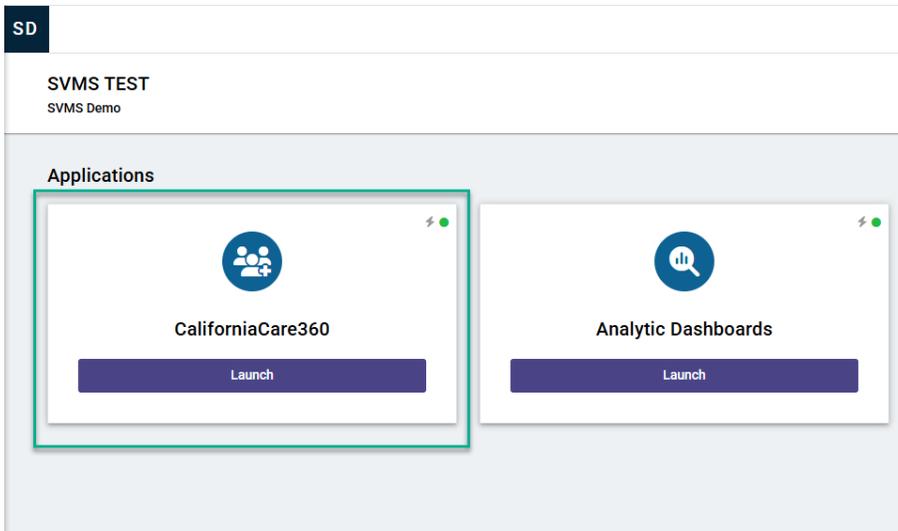
- Access information only for individuals under your direct care or treatment.
- Comply with SacValley MedShare's User Agreement and all applicable confidentiality policies.
- Adhere to HIPAA and all relevant federal, state, and local laws and regulations.
- Understand that SacValley MedShare may conduct audits of system activity at any time to ensure compliance.

For login assistance or technical support, please contact your local on-site administrator. If further help is needed, reach out to the SacValley MedShare Support Desk. Email: [support@sacvalleymys.org](mailto:support@sacvalleymys.org)



Powered by KPI Ninja, LLC a Health Catalyst, Inc. company

2. From the dashboard, locate the CaliforniaCare360 application tile.



3. Click the tile to launch the application.



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## Home and Navigation

CaliforniaCare360 includes a navigation panel that allows users to access the main features of the system.

Primary navigation items include:

**Dashboard** – returns the user to the main Ninja Universe dashboard

**Patient Search** – allows users to search for patients in the community record

**My Patients** – displays saved or favorited patients for quick access

Left navigation

Field	Icon	Description
Dashboard		Return to the Dashboard. See the Dashboard section for more information.
Patient Search		Search for patients by MRN, patient name, date of birth, and address. See the Patient Search section for more information.
My Patients		View a list of patients you have favorited.



## Patient Search

The Patient Search screen is the entry point for locating patient records.

The screenshot shows the 'Patient Search' interface. At the top left, there is a navigation bar with 'SD' and a search icon. The main search area is titled 'Patient Search' and includes a 'By Patient' section. This section is divided into 'Required' and 'Optional' fields. The 'Required' section has three input fields: 'MRN', 'Last Name', and 'First Name', with 'OR' and '+' operators between them. Below these is a checkbox for 'Include merged patient MRNs in results'. The 'Optional' section has 'Date of Birth' (with a calendar icon and format 'MM-DD-YYYY') and 'SSN' (with a note 'Last 4 or all 9 digits are valid'). Below the 'Required' section is an 'Expanded Search' section with fields for 'Phone Number', 'Gender', 'Street Address', 'Street Address 2 (Apt./Unit/Suite)', 'City', 'State', and 'Zip Code'. At the bottom right of the search area are 'Clear' and 'Search' buttons.

Search for a patient

1. Click the CaliforniaCare360 application.
2. Enter the required fields:
  - o MRN (*exact search*) OR
  - o Last Name + First Name (*wild card search*)
3. Patients matching the criteria, regardless of their consent status, will display.



4. Click the Patient Name link to view the Patient Details.

The screenshot shows a 'Patient Search' form with the following fields:

- Required:** MRN, Last Name (smith), First Name (clara). There is an 'OR' between MRN and Last Name, and a '+' between Last Name and First Name.
- Optional:** Date of Birth (MM-DD-YYYY), SSN (Last 4 or all 9 digits are valid).
- Include merged patient MRNs in results
- Buttons: Clear, Search

**Expanded Search** (dropdown menu)

**Patient Results**

Patient Name	Date of Birth	Gender	Street Address	City	State	ZIP	MRN	Facility
Smith, Clara	01-21-1963	F	124 Augustine Avenue	Chicago	IL	60603	3702493281	DIGNITY HEALTH
Smith, Clara	01-21-1963	F	124 Augustine Avenue	Chicago	IL	60603	10001	ADVENTIST HEALTH CLEARLAKE HILLTOP RURAL HEALTH CENTER

Opted in patients: Select an option in the Purpose attestation dropdown to view the patient record. Select an option from the Purpose attestation dropdown to view the patient record.

**Patient data access purpose:** ✕

- Treatment
- Payment
- Administration
- Public Health
- System Administration

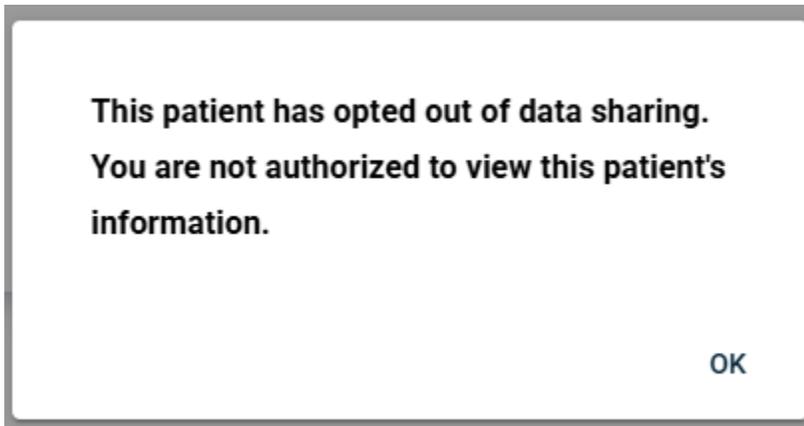
[Click to continue](#)



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Opted out patients: Varies based on your access.

If you do not have access to opted-out patient data, you will receive a message: " This patient has opted out of data sharing. You are not authorized to view this patient's information", and the patient record will not open.



If you do have access to opted out patient data, you will be required to choose a reason for emergency access. Select an attestation Reason, then click Submit.

## EMERGENCY ACCESS TO VIEW OPTED OUT PATIENT DATA



This patient has opted out of data sharing; selecting an Emergency Access reason will allow a one-time access to view their record.

Submit

Cancel



## Patient Details

The Patient Details displays the aggregated patient record.

This page includes:

- Patient demographics
- Medical record numbers from multiple facilities
- Alerts and notifications
- Quick links to external systems
- Clinical Summary and Timeline View tabs

## Clinical Summary

The 'Clinical Summary' section provides an overview of patient demographics, MRNs, alerts, and quick links. It displays comprehensive patient details, including visit history, allergies, medications, and more. This tab is the default view on the screen and offers a detailed snapshot of the patient's clinical information.

### Patient Details

- Patient demographics
- All associated MRNs
- Alerts
- Quick Links
- Super CCDa options

### Clinical data tabs

- Search
- Sort
- Export

Super CCD/ Consolidated CCD

You can download the Consolidated Clinical Document Architecture (CCDA) in XML, HTML, or JSON format. Simply click the Super CCDa button, select the needed options, then click Download.





**Patient Details**

Smith, Clara Female 01/21/1963 (63) (312) 281-7980

**CLINICAL SUMMARY** | TIMELINE VIEW

Street: 124 Augustine Avenue | MRN: 3702493281 (DIGNITY HEALTH) | Alerts: Severe Allergies (1) | Quick Links:  
 City: Chicago | 10001 (ADVENTIST HEALTH CLEARLAKE HILLTOP RURAL HEALTH CENTER) | Abnormal Labs (10)  
 State: IL  
 Zip Code: 60603  
 Phone: (312) 281-7980

Patient Data Date Range: 6 Months | 1 Year | 2 Years | **All** (indicated by red arrow)

Tabs: VISIT HISTORY | ALLERGIES | MEDICATIONS | IMMUNIZATIONS | DIAGNOSES | PROCEDURES | LAB RESULTS/RADIOLOGY | DOCUMENTS | CCDs | EXTERNAL DOCUMENTS | DEMOGRAPHICS

Search:  Export to CSV

Visit Date/Time ↓	Discharge Date/Time	MRN	Visit ID	Facility	Encounter Class	Admit Diagnosis
05-30-2025 12:00 AM	04-28-2025 11:59 PM	3702493281	70008932710	DIGNITY HEALTH	CCD	-
09-20-2019 11:01 AM	-	10001	000666	ADVENTIST HEALTH CLEARLAKE HILLTOP RURAL HEALTH CENTER	Ambulatory	-
07-12-2019 11:33 PM	07-13-2019 02:11 AM	10001	000555	ADVENTIST HEALTH CLEARLAKE HILLTOP RURAL HEALTH CENTER	Inpatient Encounter	-
07-12-2019 09:13 PM	-	10001	000444	ADVENTIST HEALTH CLEARLAKE HILLTOP RURAL HEALTH CENTER	Emergency	(E13.10) Diabetic Ketoacidosis
04-15-2019 01:53 PM	04-15-2019 03:22 PM	10001	000111	ADVENTIST HEALTH CLEARLAKE HILLTOP RURAL HEALTH CENTER	Ambulatory	-

Records per page: 10 | 1 - 5 of 5

## Viewing Clinical Data

Clinical data is organized into tabs within the Clinical Summary.

## Visit History

The Visit History subtab displays the Admit Date/Time for all visit types, the Discharge Date/Time for Inpatient visits, MRN, Visit ID, Facility, Encounter Type and Admitting Diagnosis for inpatient visits, if available, for each visit.

### Note

The Visit History tab only displays HL7 data. CCD data is not available in this view.

Available actions:

- Search for an encounter by adding any applicable search criteria
- Press Enter or click the magnifying glass icon
- Sort by any column by clicking the up or down arrows that appear when you hover over the column name. This screen is sorted by Admit Date/Time by default
- Click the Visit ID link to open the visit Face Sheet Details
- Click the Export to CSV button in the upper right corner of the tab to view or download a summary of all visits



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- Clicking the Records per page dropdown at the bottom right of the tab to change the number of records per page
- Use the left and right arrows to navigate through the pages

Patient Data Date Range: 6 Months 1 Year 2 Years All

VISIT HISTORY    ALLERGIES    MEDICATIONS    DIAGNOSES    PROCEDURES    LAB RESULTS/RADIOLOGY    DOCUMENTS    CCDs    External Documents    DEMOGRAPHICS

Search Export to CSV

Visit Date/Time ↓	Discharge Date/Time	MRN	Visit ID	Facility	Encounter Type	Admit Diagnosis
08-15-2024 12:03 AM	-	35572755	35572711	9.99.961.3.548612.2.246	0	-
08-09-2024 12:00 AM	-	419878217	35555711	2.16.840.1.113883.19.5	0	-

Records per page: 10 1 - 2 of 2 < >

## Face Sheet and Visit Details

The Face sheet and Visit Details contain the same sections in addition to Lab Results/Radiology and Documents/Reports. Face Sheet or Face Sheet and Visit details:

- Click the Visit ID link and use the Face Sheet dropdown to view the Face Sheet or the Face Sheet and Visit Details
  - The Face Sheet contains information about Patient Details, Visit Information, Emergency Contact, Guarantor, Insurance Information, Care Team, Allergies, Diagnosis Procedures, and Vitals
  - The Face Sheet and Visit Details contain the same sections in addition to the Lab Results/Radiology and Documents/Reports associated with the visit
- Click the Print icon to print or save the document in PDF format
- Click the Download Care Summary icon to download a .txt version of the document to your computer



Q Face Sheet Patient Details

---

**Thompson, Fred** - Male, 86 Years (DOB: 12/25/1938) ← back to patient details

---

Face Sheet/Visit Details - 999.10, MRN Z50000  
Ambulatory 07-09-2019 08:01 AM, Account 444333

View

Face sheet and Visit Details

Face sheet

Face sheet and Visit Details

Download Care Summary
 Print

## Allergies

The Allergies subtab displays all allergies recorded for the patient. You can view the Allergy, Severity, Reaction, Type, Date Last Reported, and Facility.

### Note

The Allergies tab only displays HL7 data. CCD data is not available in this view.

### Available actions:

- Add search criteria to search for an allergy
- Click Enter or click the magnifying glass icon
- Click Export to CSV in the upper right corner to export the allergies list
- Click the Records per page dropdown to change the number of displayed records
- Use the left and right arrows to navigate through the pages

Allergies	Severity	Reaction	Type	Date Last Reported	Facility
soy	Severe	Nausea and vomiting	Food Allergy	03-15-2023	Marvel Regional Hospital
tesseract	Severe	Chest discomfort or tightness	Miscellaneous Allergy	03-15-2023	Marvel Regional Hospital
No Known Medication Allergies	-	-	Drug Allergy	03-15-2023	Marvel Regional Hospital
gluten	Severe	Vomiting	Food Allergy	11-09-2022	Marvel Regional Hospital
dairy	Severe	Nausea and vomiting	Food Allergy	11-09-2022	Marvel Regional Hospital

Records per page: 10 1-5 of 5



## Medications

The Medications subtab displays a history of reported medications from various sources. It is separated into the following three sections:

- Provider CCDA: The medication noted in an encounter.
- Payer Prescription: The information displayed can include medication Last Fill date, Refill #, Medication/Strength, Prescribed By, Pharmacy, and Payer. The source data may vary, depending on contributing sources. The most typical source is MedicaidRx data.
- Ambulatory Medications: The patient's ambulatory (outpatient) medication history.

### Note

Medications displayed in a red font are controlled substances. The Medications tab only displays HL7 data. CCD data is not available in this view.

### Available actions:

- Search for a medication by adding search criteria in either tab
- Click Enter or click the magnifying glass icon
- Sort by any column by clicking the up or down arrows that appear when you hover over the column name
- Click the + icon on the left side of the table to view additional details about the medication in the Provider CCDA tab
- Click Export to CSV in the upper right corner to export the medications list
- Click the Records per page dropdown to change the number of displayed records
- Use the left and right arrows to navigate through the pages

VISIT HISTORY   ALLERGIES   **MEDICATIONS**   DIAGNOSES   PROCEDURES   LAB RESULTS/RADIOLOGY   DOCUMENTS   CCDs   eHEALTH EXCHANGE   DEMOGRAPHICS

PROVIDER CCDA   PAYER PRESCRIPTION      [Export to CSV](#)

	Last Reported	Refill #	Medication / Strength	Prescribed By	Pharmacy	Facility
+	05-26-2021	-	Oxycodone Hcl	-	-	Marvel Regional Hospital
+	09-17-2007	-	Nabumetone (Nabumeton 500MG) 500 Mg TAB	-	-	Marvel Regional Hospital
+	07-12-2021	-	Aspirin	-	-	Marvel Regional Hospital
+	06-20-2017	-	Naproxen	-	-	Marvel Regional Hospital
+	-	-	Ibuprofen	-	-	Marvel Regional Hospital



## Immunizations

The immunizations subtab displays the immunizations history, including messages from CCD and VXU. You can see the date of the immunization for all doses available, and you can see the completion status for an immunization. Additionally, you can see if an immunization was refused or if there were any contraindications or reactions.

### Note

The immunizations tab only displays HL7 data. CCD data is not available in this view.

### Available actions:

- Search for an immunization by adding search criteria, then press Enter or click the magnifying glass icon
- Sort by any column by clicking the up or down arrows that appear when you hover over the column name
- Click Export to CSV in the upper right corner to export the medications list
- Click the Records per page dropdown to change the number of displayed records
- Use the left and right arrows to navigate through the pages

## Diagnoses

The Diagnoses subtab displays all recorded diagnoses for the patient. View the Date Last Reported, Diagnosis Code and Description, related SNOMED Code and Description, Code Type, and the reporting Facility, if available.

### Note

The Diagnoses tab only displays HL7 data. CCD data is not available in this view.

### Available actions:

- Search for a Diagnosis by adding search criteria
- Click Enter or click the magnifying glass icon
- Hover over the column name to sort the column by clicking the up or down arrows
- Click Export to CSV in the upper right corner to export the diagnoses list



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- Click the Records per page dropdown to change the number of displayed records
- Use the left and right arrows to navigate through the pages

VISIT HISTORY   ALLERGIES   MEDICATIONS   **DIAGNOSES**   PROCEDURES   LAB RESULTS/RADIOLOGY   DOCUMENTS   CCDs   eHEALTH EXCHANGE   DEMOGRAPHICS

Search Export to CSV

Date Last Reported ↓	Code	Description	SNOMED Code	SNOMED Description	Type	Facility
03-16-2023	53741008	Coronary artery disease	-	-	-	Denver Hospital
03-16-2023	73211009	Diabetes mellitus	-	-	-	Denver Hospital
03-16-2023	10676831000119101	Respiratory failure with hypoxia	-	-	-	Denver Hospital
03-16-2023	22298006	Non-ST elevation myocardial infarction (NSTEMI)	-	-	-	Denver Hospital
03-16-2023	89627008	Hyponatremia	-	-	-	Denver Hospital

Records per page: 10 ▾ 1-10 of 35 ⏪ ⏩

## Procedures

The Procedures subtab displays all recorded procedures for the patient. You can view the Procedure Date, Description, Procedure Code, Coding System, Status, and reporting Facility.

### Note

The Procedures tab only displays HL7 data. CCD data is not available in this view.

### Available actions:

- Search for a Procedure by adding search criteria
- Click Enter or click the magnifying glass icon
- Hover over the column name to sort the column by clicking the up or down arrows
- Click Export to CSV in the upper right corner to export the procedures list
- Click the Records per page dropdown to change the number of displayed records
- Use the left and right arrows to navigate through the pages



VISIT HISTORY   ALLERGIES   MEDICATIONS   DIAGNOSES   **PROCEDURES**   LAB RESULTS/RADIOLOGY   DOCUMENTS   CCDs   eHEALTH EXCHANGE   DEMOGRAPHICS

Search Export to CSV

Procedure Date ↓	Description	Code	Coding System	Status	Facility
12-16-2022	Discharge patient	58000006	SNOMED CT	active	Denver Hospital
11-14-2022	X-ray of chest, two views	399208008	SNOMED CT	completed	Denver Hospital
08-16-2022	Colonoscopy	73761001	SNOMED CT	active	Denver Hospital
10-29-2021	Arc Reactor Reboot	8PEXZX.Y6	I11	completed	Avengers Mercy Hospital
07-29-2021	EXPLORATORY ELBOW SURGERY	-	-	completed	Marvel Regional Hospital

Records per page: 10   1-10 of 17   < >

## Lab Results/Radiology

The Lab Results/Radiology subtab displays the Lab, Pathology, Microbiology and Radiology results recorded for the patient. You can view the Observation Date, Test Type, Description, abnormal result Alerts, Ordering Provider, Facility, and result Status.

### Note

The Lab Results/Radiology tab only displays HL7 data. CCD data is not available in this view.

### Available actions:

- Search for a result by adding search criteria
- Click Enter or click the magnifying glass icon
- Hover over the column name to sort the column by clicking the up or down arrows. The results are sorted by Observation Date, by default

Test types: Include Labs, Radiology, Microbiology, and Pathology.

- Click Export to CSV in the upper right corner to export the visit history list
- Click the Records per page dropdown to change the number of displayed records
- Use the left and right arrows to navigate through the pages





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Result Date	Test Type	Description	Alerts	Ordering Provider	Facility	Status
10-29-2021	Laboratory	COVID19U		-	Avengers Mercy Hospital	F
10-29-2021	Laboratory	SARS CoV2 (COVID19) LMC VHS	Abnormal	Bicer, Elad	Avengers Mercy Hospital	F
10-29-2021	Radiology	XR CHEST 1 VIEW PORTABLE		FAKHRA, SADAF	Avengers Mercy Hospital	F
10-28-2021	Radiology	XR CHEST 1 VIEW PORTABLE		TERBIO, PAULINE	Avengers Mercy Hospital	F
10-28-2021	Laboratory	SARS CoV2 (COVID19) LMC VHS	Abnormal	Bicer, Elad	Avengers Mercy Hospital	F
09-29-2021	Radiology	XR CHEST 1 VIEW PORTABLE		FAKHRA, SADAF	Avengers Mercy Hospital	F

## Results details:

- Click the result Description link to view the Report Details. The details open in a new browser tab. The Radiology details fields differ from the other types of results.
- Click Export to PDF at the top of the screen to export the report (Lab and Radiology results).
- Click Download at the bottom of the screen to download a .txt version (Radiology only).
- Click View Image to view the PACS images. There is no limit to the number of PACS vendor configurations.

Unilateral hip x-ray, AP and Lateral, with pelvis Export to PDF

---

<b>Accession Number:</b>	775678	<b>Ordered Date/Time:</b>	07/01/2019 02:10 PM
<b>Ordering Provider:</b>	MERGENCE, ERIC	<b>Observation Date/Time:</b>	07/01/2019 02:10 PM
<b>Facility:</b>	AHWM	<b>Status:</b>	Final
<b>Results Interpreter:</b>	-	<b>Result Rpt/Status Change Date/Time:</b>	07/01/2019 02:10 PM

---

Unilateral hip x-ray, AP and Lateral, with pelvis Download

## Documents

The Documents subtab displays transcription documents associated with the patient. You can view the Document Date/Time, Document Title, Status, Document Type, Author, and Facility.

Note



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The Documents tab only displays HL7 data. CCD data is not available in this view.

Available actions:

- Search for a document by adding search criteria
- Click Enter or click the magnifying glass icon
- Hover over the column name to sort the column by clicking the up or down arrows. The results are sorted by the Document Date, by default
- Click Export to CSV to export the visit history list
- Click the Records per page dropdown to change the number of displayed records
- Use the left and right arrows to navigate through the pages

Document Date/Time	Document Title	Status	Document Type	Author	Facility
10-30-2021 09:37 PM	<a href="#">Plan of Care</a>	AU	Transcription	-	Avengers Mercy Hospital
10-29-2021 05:44 PM	<a href="#">Discharge Summary</a>	AU	Transcription	SHEIKH, SAMEER	Avengers Mercy Hospital
10-28-2021 07:24 AM	<a href="#">Significant Event</a>	AU	Transcription	FANOUS, CHRISTINA	Avengers Mercy Hospital
09-30-2021 09:37 PM	<a href="#">Plan of Care</a>	AU	Transcription	-	Avengers Mercy Hospital
09-30-2021 05:44 PM	<a href="#">Discharge Summary</a>	AU	Transcription	SHEIKH, SAMEER	Avengers Mercy Hospital

Document details:

- Click the Document Title link to view the Patient Document Details. The details open in a new browser tab. The format varies based on the document type. You can print or download the details.
- Click the Print dropdown to:
  - Print or save the document in PDF format
  - Download a .txt version of the document to your computer

## CCDs

The CCDs subtab displays all the Continuity of Care Documents (CCDs) associated with a patient. You can view the Provide and Register (PnR) Document Date/Time, Document Title, Document Type, and Facility.



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### Available actions:

- Search for a document by adding search criteria
- Click Enter or click the magnifying glass icon
- Hover over the column name to sort the column by clicking the up or down arrows. By default, CCDs are sorted by the Document Date.
- Click Export to CSV in the upper right corner to export the visit history list
- Click the Records per page dropdown to change the number of displayed records. Click the left and right arrows to navigate through the pages.

Document Date/Time	Document Title	Document Type	Facility
10-12-2022 12:00 AM	<a href="#">Summary of Care</a>	CCD	Denver Hospital
10-12-2022 12:00 AM	<a href="#">Summary of Care</a>	CCD	Avengers Mercy Hospital
10-12-2022 12:00 AM	<a href="#">Continuity of Care Document</a>	CCD	Marvel Regional Hospital
10-12-2022 12:00 AM	<a href="#">Continuity of Care Document</a>	CCD	Denver Hospital
08-19-2022 12:00 AM	<a href="#">Summary of Care</a>	CCD	Avengers Mercy Hospital

Records per page: 10 1-5 of 5

### CCD document details:

- Click the CCD Document Title link to view the Patient Document Details. The details open in a new browser tab.
- The Print option enables you to print or save the document in PDF format
- The Download option downloads a text (.txt) version of the document to your computer

### External Documents

The External Documents subtab displays documents available from your interchange connections.

To find an external document:

1. Click the External Documents subtab from the needed patient. The patient search is automatically initiated when you click the tab.
2. Change the date range, if needed. The default is 1 year.



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- Click on the correct patient in the results to begin the document search. All found documents will display on the External Documents Found popup, including any without a date.

hitouTestToo, YkTest - Male, 20 Years (DOB : 02-28-2004)

[← back to patient](#)

### External Documents Found

No	Document Date	Document Name	Author	Source Organization	Action
1	10-14-2019 01:13 AM	ABD97D11-8515-42E8-91AB-C1C6A563E473	-	2.16.840.1.113883.3.579.1.65	
2	11-18-2020 02:01 AM	ABD97D11-8515-42E8-91AB-C1C6A563E473_TESTROOT*TEST_001	Aspirus Riverview Hospital & Clinics Interface Device	2.16.840.1.113883.3.579.1.65	
3	11-13-2022 09:20 PM	GTest_Doc1	Aspirus Riverview Hospital & Clinics Interface Device	2.16.840.1.113883.3.579.1.65	
4	03-04-2024 03:01 AM	ErrorTest004*999	4077th Mobile Army Surgical Hospital	2.16.840.1.113883.3.579.1.65	

Records per page: 10 ▾ 1-4 of 4

[Close](#)

Records per page: 10 ▾ 1-

- Click the eye icon to view the document or the PDF icon to open it in PDF format.



## Demographics

The Demographics subtab displays the patient demographics that have been last reported by each facility.

### Note

The Demographics subtab only displays HL7 data. CCD data is not available in this view.

Click the View dropdown to select a different facility. Save a copy by clicking the Print dropdown and selecting Print or Download.

The screenshot shows the Demographics subtab interface. At the top, there are navigation tabs: VISIT HISTORY, ALLERGIES, MEDICATIONS, DIAGNOSES, PROCEDURES, LAB RESULTS/RADIOLOGY, DOCUMENTS, CCDs, eHEALTH EXCHANGE, and DEMOGRAPHICS. Below the tabs, it says "Last Updated: 05-12-2023 08:34 AM". There are two dropdown menus: "View:" and "Patient:". The "View:" dropdown is currently set to "Avengers Mercy Hospital" and has a callout box pointing to it that says "View demographics from a different facility". The "Patient:" dropdown is currently set to "Avengers Mercy Hospital" and has "Marvel Regional Hospital" listed below it. Below the dropdowns, there is a patient information table:

<b>Name:</b>	STARK, TONY	<b>Date of Birth:</b>	05-29-1970	<b>Last 4 SSN:</b>		<b>Gender:</b>	
<b>Address:</b>	10880 MALIBU POINT MADISON, WI, 53558	<b>Phone:</b>	(000)000-0000	<b>Marital Status:</b>	Common Law	<b>Race:</b>	
<b>Language:</b>	English	<b>Religion:</b>	Agnostic	<b>Ethnicity:</b>	Non-Hispanic	<b>PCP:</b>	

At the bottom left, there is an "Emergency Contact" section. At the top right, there is a "Print" button with a dropdown arrow. A callout box points to this button that says "Print or download demographics details".

## Timeline View

The Timeline View provides a quick glance at the patient over a time and includes admission types, lab tests, and trends.

## Encounter Timeline

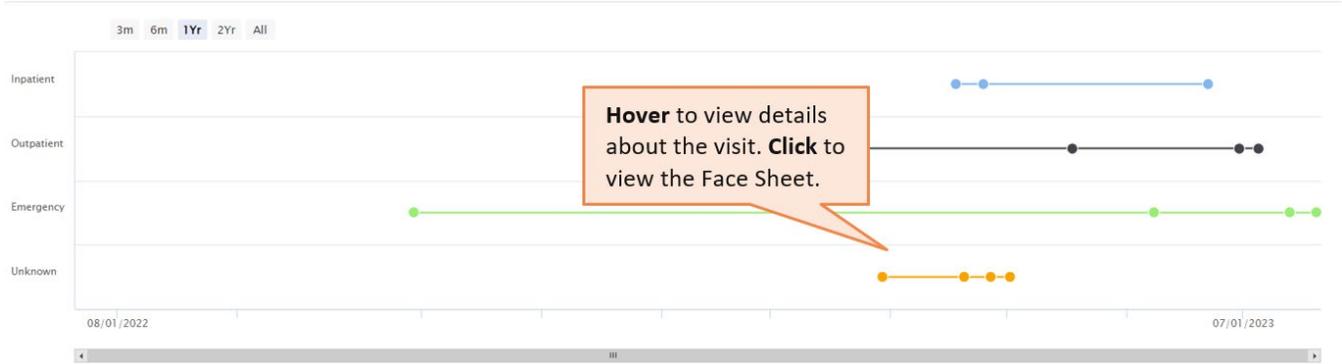
The Encounter Timeline enables you to view the patient's encounter types (Inpatient, Outpatient, Emergency, unknown) over a specific time span (3 months, 6 months, 1 year, 2 years, or All). Hover over a point to view specific information about the visit. Click a point to view the Face Sheet Patient Details page for the encounter.

### Note

Encounters flagged as unknown were submitted without an encounter type.



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## Lab Trends

List of lab tests that have been completed for the patient. By default, the lab tests are displayed in chronological order with the most recent lab at the top by default. However, you can click a column to sort by it.

Search  Lab Trends

Test Name	Recent Result Date	Most Recent Result	Units	Flag	Trend
CALCIUM	11/02/2018	9.4	mg/dL	●	
ALKALINE PHOSPHATASE		70	Units/L	●	
HGB		9.5	g/dL	●	
CREATININE		0.72	mg/dL	●	
EOSINOPHILS, PERCENT	10/31/2018	1	%	●	
ANION GAP	11/02/2018	10	mmol/L	●	
NON-HDL CHOLESTEROL	11/12/2018	190	mg/dL	●	
PROTEIN, TOTAL	11/02/2018	7.4	g/dL	●	

Callouts: "Search for a lab result or click a column to filter by it" (points to search bar), "Hover to view trend" (points to trend icon for Non-HDL Cholesterol).

Field	Description
Search	Search to quickly find a specific lab test. Enter your criteria then click Enter or click the magnifying glass
Test Name	The name of the specific lab test for the patient
Recent Result Date	The date of the most recent lab test for the patient



<b>Most Recent Result</b>	The result of the most recent lab test for the patient.
<b>Units</b>	The units associated with the most recent lab test for the patient (i.e., calcium is mg/DL)
<b>Flag</b>	A red circle indicates that the test result is out of the normal range
<b>Trend</b>	The trend for all lab results of this type for the patient

## Body Mass Index (BMI) Trend

Displays the BMI trend for the patient over time. Hover over a point to view the date and BMI level. Click the chart icons in the corner to switch between a bar and line chart. A line chart displays by default.

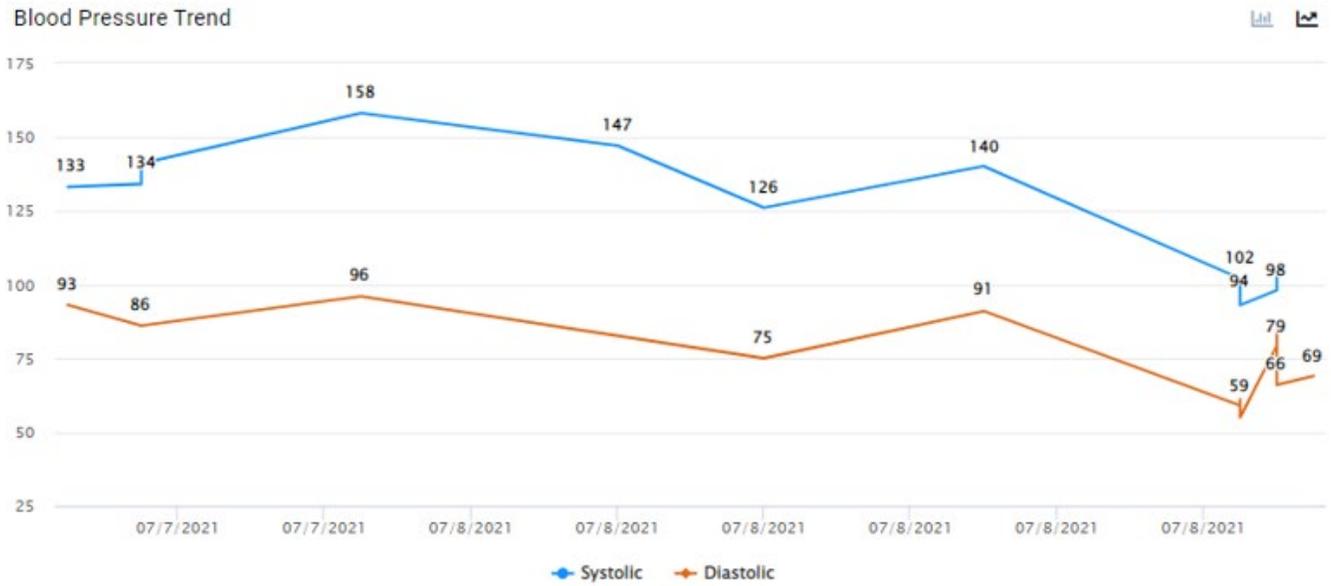




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## Blood Pressure Trend

Displays the systolic and diastolic blood pressure trend for the patient over time. Hover over a point to view the date and blood pressure. Click the chart icons in the corner to switch between a bar and line chart. A line chart displays by default.



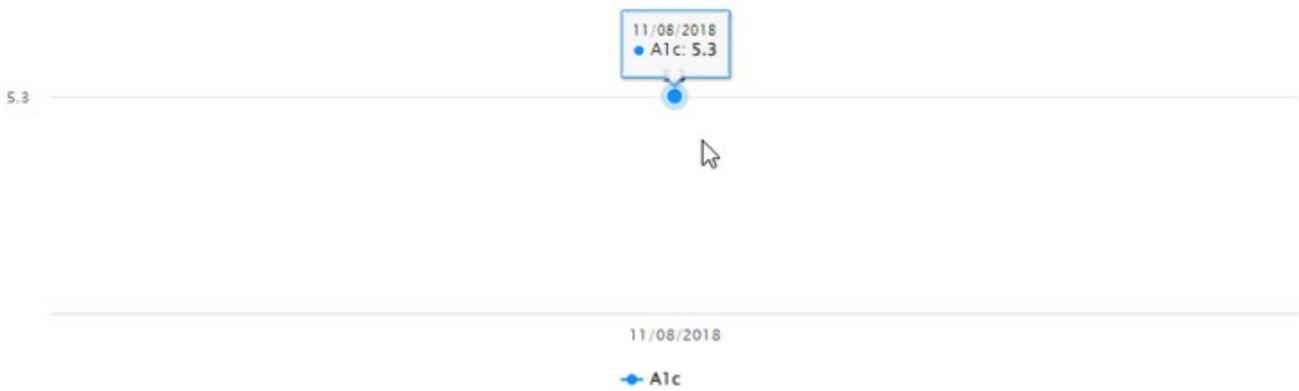


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## A1C Trend

Displays the A1C trend for the patient over time. Hover over a point to view the date and A1C level. Click the chart icons in the corner to switch between a bar and line chart. A line chart displays by default.

A1c Trend





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## LDL Trend

Displays the low-density lipoprotein (LDL) trend for the patient over time. Hover over a point to view the date and LDL level. Click the chart icons in the corner to switch between a bar and line chart. A line chart displays by default.

